



Herrliberg, April 15, 2008

MEDIA INFORMATION

EMS Group:

Successful stock buyback amounting to 6.64% of the share capital

On March 26, 2008, EMS announced the buyback of 6.67% of EMS-CHEMIE HOLDING AG's share capital for the purpose of capital reduction. In the context of the stock buyback trade by means of put options took place from March 28 to April 11, 2008, whereas 15 put options entitled to the tender of one EMS registered share at the price of CHF 180. The exercise of the put options occurred on April 14, 2008. The final results of the buyback can now be released.

In total, 24'957'630 put options were exercised. This represents a high percentage of options exercised 99.62%. The repurchase volume amounts to a substantial CHF 299.5 million.

At the Annual General Meeting on August 9, 2008, the Board of Directors of EMS-CHEMIE HOLDING AG will be proposing that the share capital be reduced by 6.64% through the cancellation of the 1'663'842 registered shares repurchased.

The 1'663'842 tendered registered shares will remain in the possession of EMS-CHEMIE HOLDING AG until the time of cancellation. This means that, in the meantime, the changes to the disclosable share holdings are as follows :

EMS-CHEMIE HOLDING AG of Reichenauerstrasse, CH-7013 Domat/Ems, holds as at April 14, 2008, due to the purchase of own shares holdings of treasury stock amounting to 2'678'589 registered shares, representing 10.69% of voting rights. EMESTA HOLDING AG of Grafenauweg 8, c/o Schild Treuhand AG, CH-6304 Zug, has reported that, as at April 14, 2008, due to the sale of shares, it holds 11'991'291 registered shares in EMS-CHEMIE HOLDING AG, representing 47.86% of voting rights.

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