

Männedorf, June 9, 2004

MEDIA INFORMATION

EMS Group: Successful repurchase of 4% of share capital

On May 14, 2004, EMS announced the repurchase of 4% of the share capital of EMS-CHEMIE HOLDING AG for the purpose of capital reduction. The share repurchase was effected through negotiable put options, with 25 put options conferring the right to redeem one EMS registered share at the price of CHF 130.-- The put options were exercised on June 8, 2004. The final result of the repurchase is now known.

A total of 26'003'250 put options were registered to be exercised. This corresponds to a high exercise rate of 99.66% of all the allocated options. The financial scope of the share repurchase amounts to CHF 135 million.

At the Ordinary Shareholder's Meeting of August 14, 2004, the Board of Directors of EMS-CHEMIE HOLDING AG will present its proposal to reduce the share capital from CHF 260'930.-- to CHF 250'528.70 through the cancellation of 1'040'130 repurchased registered shares.

The 1'040'130 redeemed registered shares will remain the property of EMS until cancellation. As a result, EMS-CHEMIE HOLDING AG currently holds a total of 1'850'130 of its own shares, which represent 7.09% of the total share capital.

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