

MEDIA INFORMATION

General Meeting of EMS-CHEMIE HOLDING AG

The Board of Directors of EMS-CHEMIE HOLDING AG will submit a number of motions to the Ordinary General Meeting on 16 August 2003, including the following:

1. Dividend

A dividend per bearer share of CHF 380.-- gross (net CHF 247.--) and per registered share of CHF 76.-- gross (net CHF 49.40).

2. Par value reduction

A par value reduction of CHF 49.50 per bearer share and of CHF 9.90 per registered share.

Total payout* per bearer share is therefore CHF 429.50 gross.

3. Standard registered share

A standard registered share with a par value of CHF 0.01, by way of splitting 1:50 of the current bearer shares and 1:10 of the current registered shares.

As a result of these measures, the share capital will comprise 26'093'000 registered shares of CHF 0.01 which will be listed on the stock exchange.

The invitation with the complete agenda will be sent out in the second half of July.

* The Conversion Price of the EMS-CHEMIE HOLDING AG bearer shares in the 2 % Convertible Bond 2002 – 25 July 2008 will be adjusted.

Schedule

- First-semester results / presentation of products and applications for journalists and financial analysts in Domat/Ems 11 July 2003
- General meeting 2003 in Domat/Ems 16 August 2003
- Third-quarter report 2003 end of October 2003
- Annual results 2003 March 2004